

**Code** HTN  
**Company name** Hung Think Incons Joint Stock Company  
**Date** 12/29/2020  
**Subject** Notice of Public Offering

**Content:**

Hung Think Incons Joint Stock Company announced the information on the public offering as follows:

1. Stock name: Hung Think Incons Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 16,531,105 shares
5. Capital mount need to be mobilized: VND 281,028,785,000
6. Purpose to mobilize capital: the company will use total proceeds from the issuance to supplement its working capital for projects.
7. Offering price: VND 17,000/share
8. Exercise ratio: 2:1 (shareholder who owns 02 shares will be entitled to purchase 01 new share).
9. How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
10. For example: At the record date, the shareholder A owns 101 shares. With 2:1 performing ratio, the shareholder A will purchase:  $101 * 1/2 = 50.5$  shares. According to rounding policy, the shareholder A purchases 50 new shares. The fractional shares of 0.5 will be decided by the Board of Directors.
11. Minimum registration volume: 01 share
12. Time for subscription and payment: according to the Notice of record date to implement rights.
13. Place to declare the prospectus at website:
  - Hung Think Incons Joint Stock Company: [www.hungthinincons.com.vn](http://www.hungthinincons.com.vn)
  - Ho Chi Minh City Securities Corporation: [www.hsc.com.vn](http://www.hsc.com.vn).
14. Place to receive subscription:

+ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

+ Shareholders whose shares have not been deposited: at K Hung Thinh Incons Joint Stock Company (Address 290/22 Nam Ky Khoi Nghia, ward 8, district 3, Hochiminh).

15. Bank for blocking depository money:

- Account holder: Hung Thinh Incons Joint Stock Company
- Account number: 668777688
- Bank: Asia Commercial Joint Stock Bank (ACB).